

Wells Fargo Advisors proudly offers our clients access to the following products and services:

ADVISORY

Advisory Programs

Separately Managed Accounts

ALTERNATIVE INVESTMENTS

Charitable Gift Funds

Exchange Funds

Managed Futures

Offshore Investments

Private Equity

REITs

BANKING/LENDING*

Certificates of Deposit

Credit Card

Home Financing

Securities-Based Borrowing

BUSINESS SERVICES

CAPITAL MARKET SERVICES

EDUCATION PLANNING

529 Plans

Education Savings Plans

ESTATE PLANNING STRATEGIES

Charitable Giving

Insurance

Trust Services

EXECUTIVE SERVICES

INVESTMENT PLANNING

INSTITUTIONAL CONSULTING

Endowments

Foundations

INVESTMENT PRODUCTS

Annuities

Commodities

Equities/Stocks

Exchange-Traded Funds (ETFs)

Exchange-Traded Products (ETPs)

Fixed-Income/Bonds

Futures

Mutual Funds

Options

Unit Investment Trusts

RETIREMENT PLANNING

Business Retirement Plans

Individual Retirement Accounts (IRAs)

SYNDICATE

TAX-SENSITIVE INVESTING

WEALTH MANAGEMENT

Certain products and services listed are offered through non-bank affiliates of Wells Fargo & Company.



*Lending and other banking services available through the Lending & Banking Services Group of Wells Fargo Advisors (NMLS UI 2234) are offered by banking and non-banking affiliates of Wells Fargo & Company, including, but not limited to Wells Fargo Bank, N.A. (NMLS ID 399801); (Wells Fargo Home Mortgage is a division of Wells Fargo Bank, N.A.); and Wells Fargo Equipment Finance, Inc. All loans and lines of credit are subject to credit approval, verification and in some cases, collateral approval. Products are not available in all states. Certain restrictions apply. Programs, rates, terms and conditions are subject to change without notice. Licensed by the New Hampshire banking department.

Investment and Insurance Products are:

- Not Insured by the FDIC or Any Federal Government Agency
- Not a Deposit or Other Obligation of, or Guaranteed by, the Bank or Any Bank Affiliate
- Subject to Investment Risks, Including Possible Loss of the Principal Amount Invested